

Exhibit A

Statement of Fees and Expenses by Subject Matter

Matter Number	Project Category Description	Total Hours	Total Fees Request	Total Expenses Requested	Total
3	Adversary Proceeding & Contested Matters	8.10	\$12,235.50	N/A	\$12,235.50
4	Corporate & Governance Matters	3.60	\$395,226.00	N/A	\$395,226.00
5	Disclosure Statement/Plan/Confirmation	272.00	\$25,209.00	N/A	\$25,209.00
6	Cash Collateral	2.20	\$7,061.00	N/A	\$7,061.00
8	Automatic Stay Issues	34.20	\$9,547.50	N/A	\$9,547.50
10	Executory Contracts & Unexpired Leases	59.60	\$49,023.00	N/A	\$49,023.00
11	Business Operations	0.40	\$3,643.50	N/A	\$3,643.50
12	Claims Administration	36.70	\$8,084.00	N/A	\$8,084.00
14	Creditor and Stakeholder Communications	0.20	\$259.50	N/A	\$259.50
18	Utilities	0.30	\$9,337.50	N/A	\$9,337.50
19	Tax Matters	1.30	\$12,252.00	N/A	\$12,252.00
20	Case Administration	12.20	\$3,603.50	N/A	\$3,603.50
21	Retention – K&E	66.00	\$67,122.50	N/A	\$67,122.50
22	Retention – Non K&E	1.30	\$12,438.50	N/A	\$12,438.50
23	Vendor Matters	17.10	\$21,119.50	N/A	\$21,119.50
24	Litigation	2.50	\$15,485.50	N/A	\$15,485.50
27	Employee and Labor Matters	7.00	\$1,634.50	N/A	\$1,634.50
28	Expenses	N/A	N/A	\$34,515.33	\$34,515.33
Total		524.70	\$642,896.50	\$34,515.33	\$677,411.83

Exhibit B

Attorneys and Paraprofessionals' Information

The K&E attorneys who rendered professional services in these cases during the Fee Period are:

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Olivia Acuna	Associate	Restructuring	2021	\$1,465.00	80.40	\$117,786.00
Nick Anderson	Associate	Restructuring	2023	\$1,065.00	3.20	\$3,408.00
Lindsey Blumenthal	Associate	Restructuring	2018	\$1,525.00	29.60	\$45,140.00
Devon N. Chenelle	Associate	Restructuring	2023	\$880.00	2.10	\$1,848.00
Chad B. Crowell	Associate	International Trade	2020	\$1,465.00	1.30	\$1,904.50
Kaitlan Donahue	Associate	Restructuring	2024	\$880.00	27.50	\$24,200.00
Fredrica George	Associate	Restructuring	2024	\$1,065.00	10.40	\$11,076.00
Liz Ji	Associate	Taxation	2021	\$1,395.00	0.50	\$697.50
Alec Klimowicz	Associate	Restructuring	2024	\$880.00	62.70	\$55,176.00
Kelly Meyer	Associate	Restructuring	2023	\$1,065.00	39.80	\$42,387.00
Joshua Raphael	Associate	Restructuring	2023	\$1,195.00	3.00	\$3,585.00
Nick Stratman	Associate	Restructuring	2023	\$1,065.00	54.00	\$57,510.00
Matt Waldrep	Associate	Restructuring	2021	\$1,195.00	148.40	\$177,338.00
Andrew Zhang	Associate	Taxation	2024	\$925.00	0.20	\$185.00
James Ziemba	Associate	Restructuring	2025	\$880.00	0.50	\$440.00
Susan D. Golden	Partner	Restructuring	1988	\$1,795.00	3.80	\$6,821.00
Jeff Michalik	Partner	Restructuring	2017	\$1,735.00	21.20	\$36,782.00
William T. Pruitt	Partner	Litigation - General	2004	\$1,895.00	1.20	\$2,274.00
Anup Sathy, P.C.	Partner	Restructuring	1995	\$2,595.00	3.90	\$10,120.50
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	\$2,075.00	0.50	\$1,037.50
Josh Sussberg, P.C.	Partner	Restructuring	2004	\$2,595.00	0.10	\$259.50
Nicholas Warther	Partner	Taxation	2017	\$1,825.00	0.30	\$547.50
Michael C. Whalen	Partner	Litigation - General	2015	\$1,525.00	7.30	\$11,132.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Aparna Yenamandra, P.C.	Partner	Restructuring	2013	\$1,995.00	12.90	\$25,735.50
Total for Attorneys					514.80	\$637,391.00

The paraprofessionals of K&E who rendered professional services in these cases during the Fee Period are:

Paraprofessional Name	Position	Department	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Christian Mancino	Junior Paralegal	Restructuring	\$395.00	4.40	\$1,738.00
Julia F. Burnson	Paralegal	Restructuring	\$685.00	5.50	\$3,767.50
Total for Paraprofessionals				9.90	\$5,505.50

Exhibit C

Summary of Actual and Necessary Expenses for the Fee Period

Expense Summary

Service Description	Amount
Standard Copies or Prints	\$84.30
LexisNexis Research	\$52.72
Overtime Transportation	\$102.29
Overtime Meals - Attorney	\$298.80
Computer Database Research - Soft	\$31.80
Color Copies or Prints	\$16.50
Other Court Costs and Fees	\$32,980.71
Computer Database Research	\$8.00
Westlaw Research	\$940.21
TOTAL	\$34,515.33

Exhibit D

Detailed Description of Fees, Expenses, and Disbursements

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 5, 2025

JOANN Inc.
5555 Darrow Road
Hudson, OH 44236

Attn: Ann Aber

Invoice Number: 1050122476

Client Matter: 58106-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through May 31, 2025
(see attached Description of Legal Services for detail)

\$ 12,869.50

Total legal services rendered

\$ 12,869.50

Legal Services for the Period Ending May 31, 2025

Invoice Number:

1050122476

JOANN Inc.

Matter Number:

58106-3

Adversary Proceeding & Contested Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	2.70	1,465.00	3,955.50
Lindsey Blumenthal	3.70	1,525.00	5,642.50
William T. Pruitt	1.20	1,895.00	2,274.00
Aparna Yenamandra, P.C.	0.50	1,995.00	997.50
TOTALS	8.10		\$ 12,869.50

Legal Services for the Period Ending May 31, 2025

Invoice Number:

1050122476

JOANN Inc.

Matter Number:

58106-3

Adversary Proceeding & Contested Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/21/25	Olivia Acuna	0.50	Correspond with M. Whalen, L. Blumenthal re filed complaint, next steps (.2); telephone conference with M. Waldrep, K&E team re same (.3).
05/22/25	Olivia Acuna	0.40	Telephone conference with M. Whalen, K&E team, Company re complaint.
05/22/25	Lindsey Blumenthal	1.10	Conference with Company re complaint (.5); correspond with M. Whalen, A. Yenamandra re same (.3); conference with defendant counsel re same (.3).
05/22/25	Aparna Yenamandra, P.C.	0.50	Correspond with M. Whalen re Ohio state court litigation.
05/23/25	William T. Pruitt	0.60	Review, analyze lawsuit and related D&O insurance issues.
05/27/25	Lindsey Blumenthal	1.10	Review, analyze employee lawsuit and correspond with K&E team re same.
05/28/25	Olivia Acuna	0.80	Telephone conference with co-counsel defendant counsel, L. Blumenthal re filed complaint (.6); correspond with Company, K&E team, L. Blumenthal, A&M team re automatic stay violation re same (.2).
05/28/25	Lindsey Blumenthal	1.50	Telephone conference with defendant counsel, O. Acuna re employee litigation (.6); review, analyze issues re same (.9).
05/28/25	William T. Pruitt	0.60	Review, analyze litigation and related D&O insurance issues.
05/29/25	Olivia Acuna	0.10	Telephone conference with M. Whalen, K&E team re complaint.
05/30/25	Olivia Acuna	0.90	Review, revise response letter to filed complaint.
Total		8.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 5, 2025

JOANN Inc.
5555 Darrow Road
Hudson, OH 44236

Attn: Ann Aber

Invoice Number: 1050122477

Client Matter: 58106-4

In the Matter of Corporate & Governance Matters

For legal services rendered through May 31, 2025
(see attached Description of Legal Services for detail)

\$ 6,395.00

Total legal services rendered

\$ 6,395.00

Legal Services for the Period Ending May 31, 2025
JOANN Inc.
Corporate & Governance Matters

Invoice Number: 1050122477
Matter Number: 58106-4

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lindsey Blumenthal	1.20	1,525.00	1,830.00
Kaitlan Donahue	0.20	880.00	176.00
Aparna Yenamandra, P.C.	2.20	1,995.00	4,389.00
TOTALS	3.60		\$ 6,395.00

Legal Services for the Period Ending May 31, 2025
 JOANN Inc.
 Corporate & Governance Matters

Invoice Number: 1050122477
 Matter Number: 58106-4

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/02/25	Aparna Yenamandra, P.C.	0.40	Correspond with Company advisors re lender communication.
05/07/25	Lindsey Blumenthal	0.50	Analyze summary re board materials.
05/12/25	Lindsey Blumenthal	0.70	Conference with board re claims (.5); review, analyze notes re same (.2).
05/12/25	Aparna Yenamandra, P.C.	1.50	Prepare for board meeting (1.0); participate in board meeting (.5).
05/14/25	Kaitlan Donahue	0.20	Draft board minutes.
05/15/25	Aparna Yenamandra, P.C.	0.30	Correspond with board re case update.
Total		3.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 5, 2025

JOANN Inc.
5555 Darrow Road
Hudson, OH 44236

Attn: Ann Aber

Invoice Number: 1050122478

Client Matter: 58106-5

In the Matter of Disclosure Statement/Plan/Confirmation

For legal services rendered through May 31, 2025
(see attached Description of Legal Services for detail)

\$ 324,761.50

Total legal services rendered

\$ 324,761.50

Legal Services for the Period Ending May 31, 2025

Invoice Number:

1050122478

JOANN Inc.

Matter Number:

58106-5

Disclosure Statement/Plan/Confirmation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	26.40	1,465.00	38,676.00
Lindsey Blumenthal	7.90	1,525.00	12,047.50
Kaitlan Donahue	25.40	880.00	22,352.00
Fredrica George	7.60	1,065.00	8,094.00
Susan D. Golden	0.50	1,795.00	897.50
Liz Ji	0.20	1,395.00	279.00
Alec Klimowicz	49.70	880.00	43,736.00
Christian Mancino	1.00	395.00	395.00
Jeff Michalik	16.00	1,735.00	27,760.00
Anup Sathy, P.C.	2.60	2,595.00	6,747.00
Nick Stratman	23.30	1,065.00	24,814.50
Matt Waldrep	104.10	1,195.00	124,399.50
Aparna Yenamandra, P.C.	7.30	1,995.00	14,563.50
TOTALS	272.00		\$ 324,761.50

Legal Services for the Period Ending May 31, 2025

Invoice Number:

1050122478

JOANN Inc.

Matter Number:

58106-5

Disclosure Statement/Plan/Confirmation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/25	Olivia Acuna	2.70	Telephone conference with M. Waldrep re plan (.5); review, revise disclosure statement exhibits (.4); telephone conference with L. Blumenthal, K&E team, GDC, Glenn Agree, KDW re plan comments (.3); review, revise plan (1.5).
05/01/25	Lindsey Blumenthal	1.10	Review, analyze plan and disclosure statement (.8); telephone conference with O. Acuna, GDC, Glenn Agree re plan comments (.3).
05/01/25	Fredrica George	3.10	Review, analyze precedent disclosure statement motion exhibits re rejection notice (.5); review, revise disclosure statement exhibits (2.3); conference with M. Waldrep, K&E team, KDW, GDC, Glenn Agree re plan comments (.3).
05/01/25	Alec Klimowicz	7.20	Review, revise disclosure statement motion (3.9); correspond with M. Waldrep re same (.2); conference with KDW team, GDC, Glenn Agree, M. Waldrep, K&E team re plan comments (.3); conference with M. Waldrep re same (1.6); review, revise confirmation timeline (.4); correspond with M. Waldrep, K&E team re same (.2); review, analyze plan (.6).
05/01/25	Jeff Michalik	1.40	Review and analyze plan issues, confirmation timeline.
05/01/25	Nick Stratman	2.70	Revise disclosure statement (2.5); conference with M. Waldrep, A. Klimowicz re same (.2).

Legal Services for the Period Ending May 31, 2025

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Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/25	Matt Waldrep	9.10	Review, analyze precedent re disclosure statement motion (.5); telephone conference with A. Klimowicz re plan considerations (.3); telephone conference with O. Acuna re same (.2); correspond with L. Blumenthal, K&E team, GDC, KDW re plan issues (.7); review, analyze same (1); review, revise disclosure statement exhibits (.9); draft summary re open plan issues (1); review, revise disclosure statement motion (1); correspond with O. Acuna, K&E team re plan issues (.2); telephone conference with L. Blumenthal, K&E team, KDW, GDC, Glenn Agre re plan issues (.3); conference with A. Klimowicz re solicitation, plan considerations (1.6); correspond with N. Stratman, K&E team re same (.4); telephone conference with A. Klimowicz re solicitation considerations (.3); correspond with A&M team, L. Blumenthal, K&E team re confirmation timeline (.7).
05/02/25	Liz Ji	0.20	Correspond with N. Warther, K&E team re plan.
05/02/25	Matt Waldrep	3.10	Correspond with L. Blumenthal, K&E team, A&M re plan, disclosure statement issues (1.1); correspond with L. Blumenthal, K&E team, KDW re tax issues re plan (.3); correspond with L. Blumenthal, K&E team, AFS, Lowenstein re plan, disclosure statement (.5); correspond with N. Anderson, CS team re rejection sizing re disclosure statement (.2); correspond with L. Blumenthal, K&E team, KDW, Glenn Agre, GDC, Krill re plan, disclosure statement considerations (.5); review, revise summary re plan, disclosure statement (.5).
05/04/25	Jeff Michalik	0.20	Correspond with A&M re wind-down budget issues.
05/04/25	Matt Waldrep	0.20	Review, analyze comments to plan.
05/05/25	Olivia Acuna	3.40	Review, revise disclosure statement motion (.9); correspond with M. Waldrep re same (.4); review, revise disclosure statement exhibits (1.4); correspond with M. Waldrep re same (.4); correspond with M. Waldrep re plan (.3).

Legal Services for the Period Ending May 31, 2025
JOANN Inc.

Invoice Number: 1050122478
Matter Number: 58106-5

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/05/25	Lindsey Blumenthal	1.80	Review, analyze plan, disclosure statement (1.1); correspond with A. Klimowicz, M. Waldrep re same (.6); coordinate re filing same (.1).
05/05/25	Fredrica George	4.50	Review, revise disclosure statement exhibits.
05/05/25	Alec Klimowicz	9.30	Review, revise plan (2.9); correspond with L. Blumenthal, K&E team re same (.2); review, revise confirmation timeline (.2); review, revise disclosure statement motion (3.4); conference with Kroll re solicitation and confirmation timeline (.1); correspond with M. Waldrep re same (.2); research re confirmation considerations (.4); correspond with L. Blumenthal, K&E team re disclosure statement motion and attendant filings (.3); review, analyze disclosure statement (1.3); review, analyze disclosure statement exhibit (.3).
05/05/25	Jeff Michalik	0.80	Review, analyze plan (.3); review, analyze disclosure statement (.5).
05/05/25	Nick Stratman	8.00	Review, revise disclosure statement (5.4); research precedent re same (1.4); correspond with M. Waldrep, K&E team re same (.5); prepare same for filing (.7).

Legal Services for the Period Ending May 31, 2025

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58106-5

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/05/25	Matt Waldrep	7.00	Correspond with L. Blumenthal, K&E team, A&M re disclosure statement considerations (.6); review, analyze plan (.1); correspond with A. Klimowicz, K&E team re confirmation timeline (.9); review, analyze comments to disclosure statement (.6); telephone conference with A&M re same (.1); review, analyze comments to disclosure statement motion, exhibits (.3); review, analyze disclosure statement motion (.2); review, analyze disclosure statement exhibits (.1); correspond with A. Klimowicz re comments to disclosure statement (.1); review, analyze disclosure statement (.2); telephone conference with A. Klimowicz re solicitation issues (.2); correspond with L. Blumenthal, K&E team, CS, KDW, GDC, Glenn Agre teams re plan, disclosure statement (1.2); review, revise plan (1.0); review, revise disclosure statement (.8); review, revise disclosure statement exhibits (.6).
05/05/25	Aparna Yenamandra, P.C.	0.50	Correspond with J. Michalik, K&E team re plan matters.
05/06/25	Alec Klimowicz	2.20	Review, revise disclosure statement motion notice (1.2); correspond with M. Waldrep re same (.2); review, analyze confirmation works in process (.6); correspond with M. Waldrep re same (.2).
05/06/25	Jeff Michalik	1.20	Conference with M. Waldrep re confirmation strategy (.6); conference with A. Klimowicz re same (.4); conference with L. Blumenthal re same (.1); conference with A&M re wind-down budget (.1).

Legal Services for the Period Ending May 31, 2025

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58106-5

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/06/25	Matt Waldrep	4.40	Correspond with J. Michalik, K&E team, U.S. Trustee re plan, disclosure statement (.4); correspond with L. Blumenthal, K&E team re conditional hearing notice (.5); correspond with A&M re plan supplement (.1); review, revise disclosure statement hearing notice (.8); telephone conference with A&M re plan supplement considerations (.4); telephone conference with creditor re disclosure statement (.1); correspond with A. Klimowicz re notice of disclosure statement hearing (.1); telephone conference with A&M re confirmation timeline (.2); conference with J. Michalik re confirmation considerations (.6); conference with A. Klimowicz re same (.5); correspond with KDW re plan supplement (.4); correspond with K. Donahue re confirmation issues (.3).
05/06/25	Aparna Yenamandra, P.C.	0.50	Correspond with Company re winddown matters.
05/07/25	Alec Klimowicz	0.40	Review, revise work in process summary re confirmation (.3); correspond with J. Michalik, K&E team re same (.1).
05/07/25	Jeff Michalik	0.30	Review and analyze plan mechanics.
05/07/25	Matt Waldrep	0.30	Correspond with KDW re plan supplement (.1); correspond with L. Blumenthal, K&E team re same (.1); review, analyze confirmation brief (.1).
05/07/25	Aparna Yenamandra, P.C.	0.50	Correspond with A&M, J. Michalik, K&E team re disclosure statement matters.
05/08/25	Olivia Acuna	0.40	Conference with J. Michalik, L. Blumenthal, K&E team re confirmation workstream, next steps.
05/08/25	Lindsey Blumenthal	0.60	Conference with J. Michalik, K&E team re confirmation workstreams.
05/08/25	Kaitlan Donahue	4.00	Revise confirmation order re plan updates (3.2); review, analyze various pleadings re 503(b)(9) payments (.3); conference with J. Michalik, K&E team re confirmation status, workstreams (.5).
05/08/25	Alec Klimowicz	1.40	Review, analyze works in process summary re confirmation, priority items (.4); conference with J. Michalik, K&E team re same (1.0).

Legal Services for the Period Ending May 31, 2025

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Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/08/25	Jeff Michalik	2.10	Conference with L. Blumenthal, K&E team re confirmation strategy, priority work streams (.9); analyze issues re same (1.2).
05/08/25	Nick Stratman	0.50	Conference with J. Michalik, K&E team re confirmation workstreams.
05/08/25	Matt Waldrep	0.90	Review, analyze confirmation brief (.3); telephone conference with O. Acuna, K&E team, A&M re confirmation issues (.6).
05/08/25	Aparna Yenamandra, P.C.	0.50	Correspond with Company, A&M re confirmation timeline follow up.
05/09/25	Alec Klimowicz	0.20	Correspond with A&M, Kroll, M. Whalen, K&E team re confirmation timeline.
05/09/25	Matt Waldrep	1.60	Correspond with A. Klimowicz re confirmation timeline (.1); correspond with O. Acuna, K&E team, A&M, Kroll, Centerview re plan supplement (1.1); correspond with M. Whalen, K&E team re confirmation hearing (.1); research re confirmation order (.3).
05/09/25	Aparna Yenamandra, P.C.	1.20	Telephone conference with Company, A&M re ongoing matters (.5); correspond with advisors re case update summary (.1); draft same (.4); analyze same (.2).
05/12/25	Kaitlan Donahue	0.40	Research re disclosure statement reply (.1); correspond with M. Waldrep re UCC settlement (.3).
05/12/25	Alec Klimowicz	1.80	Research precedent re plan administrator agreement (1.4); correspond with M. Waldrep, K&E team re same (.4).
05/12/25	Anup Sathy, P.C.	0.50	Analyze plan issues.
05/12/25	Matt Waldrep	4.00	Correspond with A. Klimowicz, K&E team re disclosure statement brief (.1); correspond with U.S. Trustee, L. Blumenthal, K&E team re plan considerations (.3); telephone conference with L. Blumenthal, K&E team, A&M re disclosure statement considerations (.2); research re plan supplement (.2); correspond with A. Klimowicz re same (.1); draft summary re landlord comments to plan (1.1); research re same (2.0).
05/13/25	Lindsey Blumenthal	0.90	Review, analyze issues list re plan.

Legal Services for the Period Ending May 31, 2025

Invoice Number:

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JOANN Inc.

Matter Number:

58106-5

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/13/25	Kaitlan Donahue	0.90	Conference with M. Waldrep, A. Klimowicz re confirmation workstreams, updates (.6); review, analyze confirmation brief, order re confirmation issues (.3).
05/13/25	Alec Klimowicz	1.00	Conference with M. Waldrep, K&E team re confirmation considerations.
05/13/25	Christian Mancino	1.00	Draft reply re disclosure statement objection.
05/13/25	Jeff Michalik	0.70	Analyze plan and wind-down strategy.
05/13/25	Nick Stratman	1.20	Correspond with M. Waldrep re disclosure statement (.3); review, analyze precedent re class recovery (.9).
05/13/25	Matt Waldrep	4.80	Review, analyze presentation re disclosure statement information (.1); draft summary re confirmation order issues (1.5); telephone conference with A. Yenamandra, K&E team, A&M re confirmation issues (.5); correspond with N. Stratman re disclosure statement research (.2); correspond with L. Blumenthal, K&E team, A&M re confirmation issues (.1); telephone conference with L. Blumenthal, K&E team, A&M re confirmation issues (.2); correspond with L. Blumenthal, KDW re disclosure statement order (.1); research re disclosure statement issues (.4); review, analyze proposed confirmation order (.1); review, revise same (1.6).
05/13/25	Matt Waldrep	0.80	Conference with K. Donahue, K&E team re confirmation issues, next steps.
05/13/25	Aparna Yenamandra, P.C.	0.50	Telephone conference with K&E team, A&M re plan matters.
05/14/25	Olivia Acuna	2.30	Correspond with M. Waldrep re disclosure statement, plan comments from landlords (.4); analyze re same (1.1); analyze precedent re same (.2); analyze comments from U.S. Trustee re disclosure statement (.6).
05/14/25	Kaitlan Donahue	6.00	Draft disclosure statement brief (2.1); research re same (.9); review, analyze U.S. Trustee comments re disclosure statement, related motion and solicitation exhibits (3.0).
05/14/25	Alec Klimowicz	4.70	Review, analyze disclosure statement comments (2.6); draft issues summary re same (.8); draft plan administrator agreement (1.3).

Legal Services for the Period Ending May 31, 2025
JOANN Inc.

Invoice Number: 1050122478
Matter Number: 58106-5

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/14/25	Jeff Michalik	1.10	Analyze disclosure statement issues (.4); analyze issues re 503(b)(9) claim procedures (.7).
05/14/25	Anup Sathy, P.C.	0.40	Analyze plan timeline and strategies.
05/14/25	Nick Stratman	1.10	Review, revise disclosure statement.
05/14/25	Matt Waldrep	4.00	Review, revise proposed confirmation order (1.8); correspond with A. Klimowicz, K&E team re disclosure statement comments (.1); review, analyze U.S. Trustee comments to disclosure statement, disclosure statement motion, and disclosure statement exhibits (1.0); review, revise summary re U.S. Trustee comments to disclosure statement (.9); review, analyze landlord comments to the plan (.2).
05/14/25	Aparna Yenamandra, P.C.	0.50	Correspond with A&M, J. Michalik, K&E team re plan issues.
05/15/25	Kaitlan Donahue	1.80	Review, revise summary of issues re disclosure statement motion, related pleadings (.7); research re solicitation issues (1.1).
05/15/25	Alec Klimowicz	3.00	Review, revise plan administrator agreement (1.3); correspond with M. Waldrep re same (.1); review, analyze disclosure statement considerations (1.2); draft summary re same (.4).
05/15/25	Anup Sathy, P.C.	0.50	Review and analyze plan issues.
05/15/25	Matt Waldrep	6.60	Review, revise plan administrator agreement (.6); correspond with K. Donahue, K&E team re disclosure statement issues (.4); review, revise summary re disclosure statement exhibit comments (.9); review, revise summary re disclosure statement comments (1.4); review, revise draft confirmation order (1.5); review, revise summary re landlord plan comments (.8); review, revise summary re U.S. Trustee comments to the disclosure statement order, disclosure statement, disclosure statement exhibits (1.0).
05/15/25	Aparna Yenamandra, P.C.	0.50	Telephone conference with L. Blumenthal re plan matters.
05/16/25	Olivia Acuna	1.00	Review, revise responses to U.S. Trustee re disclosure statement comments (.7); correspond with M. Waldrep re same (.3).

Legal Services for the Period Ending May 31, 2025

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1050122478

JOANN Inc.

Matter Number:

58106-5

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/16/25	Lindsey Blumenthal	1.60	Review, analyze issues list re plan, disclosure statement.
05/16/25	Alec Klimowicz	1.20	Review, analyze disclosure statement issues (.9); correspond with M. Waldrep, K&E team re same (.3).
05/16/25	Matt Waldrep	4.30	Review, revise summary re U.S. Trustee comments to disclosure statement order, disclosure statement, disclosure statement exhibits (.6); review, revise summary re landlord plan comments (.4); correspond with O. Acuna, K&E team re same (.3); research re same (.6); correspond with landlord counsel re same (.2); review, revise disclosure statement reply brief (.7); correspond with GDC, Glenn Agre, L. Blumenthal, K&E team, A&M re voting considerations (.7); review, analyze term loan register re same (.2); telephone conference with A&M re same (.2); review, analyze KDW comments to disclosure statement order (.2); correspond with A. Klimowicz, K&E team re same (.2).
05/16/25	Aparna Yenamandra, P.C.	0.50	Correspond with J. Michalik, K&E team re plan considerations.
05/17/25	Alec Klimowicz	0.30	Correspond with J. Michalik, K&E team re summary re disclosure statement issues.
05/19/25	Olivia Acuna	0.60	Correspond with M. Waldrep re disclosure statement (.4); review, revise disclosure statement order exhibits (.2).
05/19/25	Kaitlan Donahue	1.70	Revise disclosure statement order exhibits.
05/19/25	Alec Klimowicz	2.40	Correspond with M. Waldrep, K&E team, A&M re plan administrator (.3); telephone conference with A&M re same (.1); review, analyze plan administrator agreement considerations (.4); review, revise disclosure statement order (1.4); correspond with M. Waldrep re same (.2).
05/19/25	Jeff Michalik	1.80	Telephone conference with M. Waldrep re plan solicitation issues and strategy (1.2); conference with L. Blumenthal re same (.2); review, analyze same (.4).
05/19/25	Nick Stratman	1.70	Review, revise disclosure statement (1.2); research re same (.5).

Legal Services for the Period Ending May 31, 2025

Invoice Number:

1050122478

JOANN Inc.

Matter Number:

58106-5

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/25	Matt Waldrep	6.70	Telephone conference with J. Michalik re disclosure statement considerations (1.2); correspond with O. Acuna, K&E team, U.S. Trustee re same (.4); review, revise summary re same (1.9); correspond with Glenn Agre, GDC, KDW, Lowenstein, L. Blumenthal, K&E team re comments to disclosure statement (.2); correspond with L. Blumenthal, K&E team re disclosure statement issues (.6); review, analyze plan, agency agreement re defined terms re plan (.4); review, revise disclosure statement exhibits (2).
05/19/25	Aparna Yenamandra, P.C.	0.40	Correspond with M. Waldrep, K&E team, A&M re plan considerations.
05/20/25	Olivia Acuna	2.40	Telephone conference with M. Waldrep re disclosure statement exhibits (.5); review, revise disclosure statement, exhibits re comments from U.S. Trustee (1.0); analyze precedent re same (.6); telephone conference with KDW re disclosure statement comments (.3).
05/20/25	Olivia Acuna	0.70	Telephone conference with U.S. Trustee, M. Waldrep, K&E team re disclosure statement (.6); review, analyze disclosure statement re same (.1).
05/20/25	Lindsey Blumenthal	0.60	Telephone conference with U.S. Trustee re disclosure statement order comments (partial) (.4); correspond with GDC, Glenn Agre re telephone conference (.2).
05/20/25	Kaitlan Donahue	3.20	Revise disclosure statement order exhibits (.6); research re claims classification (2.6).
05/20/25	Alec Klimowicz	2.40	Review, revise disclosure statement order (.4); review, analyze plan administrator considerations (.3); correspond with M. Waldrep re same (.2); telephone conference with M. Waldrep, K&E team, U.S. Trustee re disclosure statement issues (.6); conference with M. Waldrep re same (.6); conference with M. Waldrep re solicitation precedent (.2); review, revise disclosure statement (.1).
05/20/25	Jeff Michalik	1.10	Analyze issues re disclosure statement and solicitation procedures.
05/20/25	Anup Sathy, P.C.	0.40	Review, analyze plan issues.

Legal Services for the Period Ending May 31, 2025

Invoice Number:

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JOANN Inc.

Matter Number:

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Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/20/25	Nick Stratman	1.30	Review, revise disclosure statement re U.S. Trustee comments (1.0); correspond with M. Waldrep re same (.3).
05/20/25	Matt Waldrep	6.40	Review, revise disclosure statement exhibits (1.1); draft, revise summary re comments to disclosure statement documents (.9); telephone conference with A. Klimowicz re disclosure statement exhibits (.1); telephone conference with GDC re disclosure statement exhibit comments (.1); telephone conference with O. Acuna re disclosure statement exhibits (.1); review, revise summary re disclosure statement issues (1.4); correspond with KDW, GDC, Glenn Agre, L. Blumenthal, K&E team re disclosure statement issues (.3); telephone conference with O. Acuna, K&E team, U.S. Trustee re disclosure statement issues (.6); correspond with A. Klimowicz, K&E team re disclosure statement documents (.4); telephone conference with KDW, L. Blumenthal, K&E team re disclosure statement, solicitation issues (.3); correspond with L. Blumenthal, K&E team re plan, disclosure statement amendments, timeline (.6) correspond with K. Donahue re disclosure statement issues (.4); telephone conference with K. Donahue re same (.1).
05/21/25	Olivia Acuna	0.20	Correspond with M. Waldrep, L. Blumenthal re disclosure statement.
05/21/25	Alec Klimowicz	2.30	Review, revise disclosure statement order (1.9); review, analyze plan administrator considerations (.4).
05/21/25	Jeff Michalik	0.70	Analyze plan and solicitation considerations.
05/21/25	Nick Stratman	0.40	Revise disclosure statement.
05/21/25	Matt Waldrep	1.90	Review, analyze presentation re plan administrator (.3); telephone conference with A&M re plan administrator considerations (.1); correspond with Kroll, L. Blumenthal, K&E team re solicitation procedures (.2); correspond with L. Blumenthal re solicitation costs (.5); review, revise summary re solicitation costs (.8).
05/21/25	Aparna Yenamandra, P.C.	0.30	Review, revise plan administrator materials.

Legal Services for the Period Ending May 31, 2025

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JOANN Inc.

Matter Number:

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Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/22/25	Olivia Acuna	2.10	Telephone conferences with M. Waldrep re disclosure statement exhibits, disclosure statement (.5); review, analyze comments from U.S. Trustee to disclosure statement (.5); telephone conference with A&M team, J. Michalik, K&E team, GDC, Glenn Agre re plan (.5); telephone conference with L. Blumenthal, M. Waldrep re disclosure statement comments, next steps (.6).
05/22/25	Lindsey Blumenthal	1.30	Review, analyze U.S. Trustee comments to disclosure statement (.7); correspond with M. Waldrep, O. Acuna re same, plan next steps (.6).
05/22/25	Kaitlan Donahue	1.30	Review, analyze confirmation status, plan requirements (.7); review, analyze confirmation brief re best interest test (.6).
05/22/25	Alec Klimowicz	3.30	Review, revise disclosure statement documents (1.7); correspond with M. Waldrep re same (.2); review, evaluate research re structured dismissal (.5); review, evaluate declaration in support of confirmation (.5); review, evaluate voting report considerations (.4).
05/22/25	Jeff Michalik	1.50	Analyze disclosure statement issues (.2); correspond with A. Yenamandra re same (.2); conference with L. Blumenthal, O. Acuna, A&M, Glenn Agre, GDC, term lender ad hoc group re plan administrator budget (.6); conference with A&M re same (.2); conference with A. Yenamandra re same (.3).
05/22/25	Nick Stratman	3.50	Review, revise disclosure statement.

Legal Services for the Period Ending May 31, 2025

Invoice Number:

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JOANN Inc.

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58106-5

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/22/25	Matt Waldrep	10.70	Correspond with U.S. Trustee, L. Blumenthal, K&E team re solicitation issues (1.0); draft summary re disclosure statement documents (.6); correspond with GDC re disclosure statement issues, solicitation (.1); review, revise disclosure statement exhibits (1.2); telephone conference with L. Blumenthal, GDC, Glenn Agre, A&M, term lender ad hoc group re plan administrator (.6); telephone conference with L. Blumenthal, K&E team re plan, disclosure statement considerations (.6); telephone conference with O. Acuna re disclosure statement exhibit considerations (.2); review, revise disclosure statement exhibits (1.9); review, revise disclosure statement (2.4); review, revise plan (1.5); review, revise disclosure statement order (.6).
05/22/25	Aparna Yenamandra, P.C.	0.50	Telephone conference with J. Michalik re plan, disclosure statement considerations (.3); review, evaluate considerations re same (.2).
05/23/25	Olivia Acuna	1.40	Telephone conference with M. Waldrep re disclosure statement exhibits (.3); correspond with M. Waldrep, K&E team re amended disclosure statement, exhibits (.9); prepare revised disclosure statement for filing (.2).
05/23/25	Alec Klimowicz	0.80	Review, evaluate declaration in support of confirmation (.2); review, analyze summary re confirmation priority items, workstreams (.3); review, analyze plan administrator agreement issues (.3).
05/23/25	Jeff Michalik	0.70	Review and analyze solicitation materials, solicitation strategy.
05/23/25	Anup Sathy, P.C.	0.40	Review and analyze plan timeline.
05/23/25	Nick Stratman	1.20	Research, analyze disclosure statement precedent.

Legal Services for the Period Ending May 31, 2025

Invoice Number:

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JOANN Inc.

Matter Number:

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Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/23/25	Matt Waldrep	7.00	Review, revise disclosure statement order (.5); correspond with L. Blumenthal, K&E team, various parties in interest re plan, disclosure statement documents (.8); draft summary re disclosure statement issues (1.6); correspond with L. Blumenthal, K&E team, KDW re same (.2); telephone conference with A&M re disclosure statement issues (.2); correspond with L. Blumenthal, K&E team, KDW re disclosure statement, solicitation issues (.2); correspond with GDC, KDW, L. Blumenthal, K&E team re disclosure statement documents (.2); correspond with O. Acuna, K&E team re solicitation issues (.1); review, analyze comments to disclosure statement exhibits (.3); review, revise plan, disclosure statement documents re filing (2.8); correspond with L. Blumenthal, K&E team, CS re filing (.1).
05/24/25	Matt Waldrep	0.10	Correspond with L. Blumenthal, K&E team, CS re disclosure statement order COC.
05/26/25	Kaitlan Donahue	2.10	Analyze confirmation order re solicitation, plan updates.
05/27/25	Olivia Acuna	0.80	Correspond with Kroll, M. Waldrep, CS team re revised disclosure statement, exhibits, solicitation (.5); analyze solicitation requirements pursuant to disclosure statement (.3).
05/27/25	Kaitlan Donahue	2.40	Revise confirmation brief re second amended plan updates (1.1); research re solicitation considerations (.8); conference with J. Michalik, K&E team re confirmation updates, workstreams (.5).
05/27/25	Susan D. Golden	0.50	Coordinate publication of combined hearing notice.
05/27/25	Alec Klimowicz	1.80	Review, revise publication notice (1.1); conference with J. Michalik, K&E team re confirmation updates, workstreams (.5); review, revise combined hearing notice (.2).
05/27/25	Jeff Michalik	0.80	Conference with M. Waldrep, K&E team re confirmation strategy (.5); analyze issues re same (.3).

Legal Services for the Period Ending May 31, 2025

Invoice Number:

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JOANN Inc.

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Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/27/25	Nick Stratman	1.70	Review, analyze filed disclosure statement (.7); correspond with M. Waldrep re same (.5); conference with L. Blumenthal, K&E team re confirmation (.5).
05/27/25	Matt Waldrep	6.70	Review, analyze disclosure statement exhibits (.3); conference with L. Blumenthal re solicitation considerations (.1); conference with A. Klimowicz re same (.1); correspond with A. Klimowicz re publication notice (.2); review, revise disclosure statement exhibits re solicitation (2.4); correspond with S. Golden, K&E team re publication notice (.3); review, revise disclosure statement re solicitation (1.3); draft publication notice (.6); correspond with L. Blumenthal, K&E team re same (.5); research re solicitation issues (.5); correspond with O. Acuna, K&E team re same (.4).
05/28/25	Olivia Acuna	7.70	Review, revise solicitation materials (1.3); review, revise disclosure statement order exhibits (.7); correspond with M. Waldrep re same (.8); telephone conferences with M. Waldrep re same (1.6); telephone conference with A&M team re same (.4); correspond with J. Michalik re same (.6); analyze solicitation materials from Kroll (1.4); correspond with Kroll, M. Waldrep re same (.5); analyze bar date order re same (.4).
05/28/25	Kaitlan Donahue	0.50	Review, evaluate research re confirmation burden of proof (.1); review, analyze confirmation brief (.4).
05/28/25	Alec Klimowicz	0.10	Review, analyze combined hearing notice.
05/28/25	Jeff Michalik	0.60	Review and analyze solicitation procedures (.2); analyze plan administration strategy (.4).

Legal Services for the Period Ending May 31, 2025

Invoice Number:

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JOANN Inc.

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Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/28/25	Matt Waldrep	8.50	Telephone conference with O. Acuna re solicitation materials (.2); telephone conference with Kroll re same (.1); review, revise disclosure statement documents re solicitation (2.7); telephone conference with O. Acuna re same (.6); correspond with O. Acuna, K&E team re solicitation issues (.1); review, revise combined hearing notice (.5); research re solicitation procedures issues (1.3); correspond with O. Acuna, Kroll re same (.3); draft summary re same (1.1); telephone conference with O. Acuna re solicitation issues (.4); review, revise solicitation materials (.8); correspond with O. Acuna, K&E team, Kroll re same (.4).
05/29/25	Olivia Acuna	0.40	Telephone conference with J. Michalik, M. Waldrep, A&M re plan administrator, plan administrator agreement, plan.
05/29/25	Alec Klimowicz	0.60	Review, analyze plan administrator agreement.
05/29/25	Jeff Michalik	0.70	Conference with O. Acuna, A&M team re plan administrator strategy (.3); analyze issues re same (.4).
05/29/25	Matt Waldrep	3.40	Review, analyze plan re U.S. Trustee correspondence (.2); telephone conference with J. Michalik, K&E team, A&M re plan administrator considerations (.3); draft summary re solicitation materials (2.4); correspond with O. Acuna, K&E team re same (.5).
05/29/25	Aparna Yenamandra, P.C.	0.40	Correspond with GDC, Glenn Agre, A&M, J. Michalik, K&E team re plan matters.
05/30/25	Olivia Acuna	0.30	Review, revise plan administrator agreement.
05/30/25	Kaitlan Donahue	1.10	Revise confirmation brief.
05/30/25	Alec Klimowicz	3.30	Research re plan administrator precedent (.4); review, revise plan administrator agreement (2.6); correspond with M. Waldrep re same (.3).
05/30/25	Jeff Michalik	0.30	Correspond with O. Acuna re plan administration agreement (.2); conference with O. Acuna re same (.1).
05/30/25	Anup Sathy, P.C.	0.40	Review and analyze plan issues.

Legal Services for the Period Ending May 31, 2025
JOANN Inc.

Invoice Number: 1050122478
Matter Number: 58106-5

Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/25	Matt Waldrep	1.60	Correspond with A. Klimowicz, K&E team re plan supplement documents (.3); correspond with U.S. Trustee, O. Acuna, K&E team re solicitation documents (.1); correspond with O. Acuna, K&E team, CS re publication notice (.2); review, analyze plan administrator agreement (1.0).
05/30/25	Aparna Yenamandra, P.C.	0.50	Correspond with J. Michalik, K&E team, A&M re plan matters.
Total		272.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 5, 2025

JOANN Inc.
5555 Darrow Road
Hudson, OH 44236

Attn: Ann Aber

Invoice Number: 1050122479

Client Matter: 58106-6

In the Matter of Cash Collateral

For legal services rendered through May 31, 2025
(see attached Description of Legal Services for detail)

\$ 2,737.00

Total legal services rendered

\$ 2,737.00

Legal Services for the Period Ending May 31, 2025
JOANN Inc.
Cash Collateral

Invoice Number: 1050122479
Matter Number: 58106-6

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jeff Michalik	0.20	1,735.00	347.00
Matt Waldrep	2.00	1,195.00	2,390.00
TOTALS	2.20		\$ 2,737.00

Legal Services for the Period Ending May 31, 2025
 JOANN Inc.
 Cash Collateral

Invoice Number: 1050122479
 Matter Number: 58106-6

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/06/25	Matt Waldrep	0.20	Correspond with L. Blumenthal, K&E team, A&M re accrued fees.
05/07/25	Matt Waldrep	0.30	Review, revise cash collateral invoice summary.
05/14/25	Matt Waldrep	0.30	Correspond with L. Blumenthal, K&E team re cash collateral invoices (.1); review, revise cash collateral invoice summary (.2).
05/19/25	Matt Waldrep	0.50	Research re cash collateral order.
05/21/25	Matt Waldrep	0.20	Review, revise summary re cash collateral invoices.
05/27/25	Jeff Michalik	0.20	Conference with A&M re cash collateral budget.
05/28/25	Matt Waldrep	0.30	Correspond with L. Blumenthal, K&E team re cash collateral summary.
05/29/25	Matt Waldrep	0.20	Correspond with L. Blumenthal, A&M re cash collateral invoices.
Total		2.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 5, 2025

JOANN Inc.
5555 Darrow Road
Hudson, OH 44236

Attn: Ann Aber

Invoice Number: 1050122480

Client Matter: 58106-8

In the Matter of Automatic Stay Issues

For legal services rendered through May 31, 2025
(see attached Description of Legal Services for detail)

\$ 41,635.50

Total legal services rendered

\$ 41,635.50

Legal Services for the Period Ending May 31, 2025
JOANN Inc.
Automatic Stay Issues

Invoice Number: 1050122480
Matter Number: 58106-8

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	0.40	1,465.00	586.00
Lindsey Blumenthal	0.20	1,525.00	305.00
Alec Klimowicz	7.10	880.00	6,248.00
Jeff Michalik	2.00	1,735.00	3,470.00
Matt Waldrep	19.20	1,195.00	22,944.00
Michael C. Whalen	5.30	1,525.00	8,082.50
TOTALS	34.20		\$ 41,635.50

Legal Services for the Period Ending May 31, 2025
 JOANN Inc.
 Automatic Stay Issues

Invoice Number: 1050122480
 Matter Number: 58106-8

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/14/25	Matt Waldrep	3.30	Research re demand letter (1.5); review, analyze agreements re demand letter (.4); draft summary re same (.9); correspond with N. Anderson, K&E team re same (.5).
05/15/25	Jeff Michalik	0.10	Review, analyze creditor demand letter re automatic stay violation.
05/15/25	Matt Waldrep	1.10	Research re demand letter (.5); review, revise summary re same (.2); correspond with N. Anderson, K&E team, A&M re same (.4).
05/16/25	Matt Waldrep	0.10	Correspond with L. Blumenthal, K&E team, A&M re demand letter.
05/20/25	Alec Klimowicz	3.10	Research re automatic stay extension considerations (2.5); correspond with M. Waldrep re same (.6).
05/20/25	Matt Waldrep	3.90	Review, analyze complaint (.8); research re automatic stay extension (2.5); correspond with A. Klimowicz, K&E team re same (.6).
05/21/25	Alec Klimowicz	2.90	Review, revise research summary re automatic stay extension (.6); correspond with M. Waldrep re same (.2); correspond with L. Blumenthal, K&E team re same (.4); conference with M. Waldrep, K&E team re same (.4); draft letter re same (1.3).
05/21/25	Matt Waldrep	2.70	Research re automatic stay extension (.1); review, revise summary re same (1.3); correspond with M. Whalen, K&E team re same (.2); review, analyze considerations re same (.3); telephone conference with M. Whalen, K&E team re same (.4); review, revise automatic stay violation letter (.2); review, analyze same (.2).
05/22/25	Lindsey Blumenthal	0.20	Review automatic stay letter.
05/22/25	Alec Klimowicz	1.10	Review, revise automatic stay extension letter (.8); conference with L. Blumenthal, K&E team re same (.3).
05/22/25	Matt Waldrep	0.90	Telephone conference with L. Blumenthal, K&E team, A&M, Company re automatic stay issues (.3); review, revise automatic stay violation letter (.6).

Legal Services for the Period Ending May 31, 2025

Invoice Number:

1050122480

JOANN Inc.

Matter Number:

58106-8

Automatic Stay Issues

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/22/25	Michael C. Whalen	0.40	Review, analyze case law re automatic stay issues.
05/23/25	Michael C. Whalen	0.20	Conference with J. Michalik, K&E team re automatic stay letter.
05/27/25	Matt Waldrep	0.30	Review, analyze automatic stay violation letter (.2); correspond with L. Blumenthal, K&E team, Company re same (.1).
05/27/25	Michael C. Whalen	1.10	Draft and revise automatic stay violation letter.
05/29/25	Olivia Acuna	0.40	Review, revise automatic stay letter.
05/29/25	Jeff Michalik	1.40	Conference with O. Acuna, M. Waldrep re automatic stay violation (.2); telephone conference with M. Whalen, M. Waldrep, O. Acuna re same (.3); conference with M. Waldrep re same, plan injunction (.4); review and analyze issues, strategy re same (.5).
05/29/25	Matt Waldrep	4.30	Research re automatic stay, plan (2.5); conference with J. Michalik, K&E team re automatic stay, plan considerations (.4); telephone conference with J. Michalik, K&E team re automatic stay, plan considerations (.2); review, revise automatic stay violation letter (.9); correspond with O. Acuna, K&E team re same (.3).
05/29/25	Michael C. Whalen	1.30	Draft and revise automatic stay violation letter (1.1); conference with J. Michalik, K&E team re same (.2).
05/30/25	Jeff Michalik	0.50	Conference with A. Yenamandra re automatic stay issues.
05/30/25	Matt Waldrep	2.60	Review, revise automatic stay letter (.8); correspond with M. Whalen, K&E team re same (.4); research re same (1.4).
05/30/25	Michael C. Whalen	2.30	Draft and revise automatic stay violation letter (1.4); analyze case law relevant to same (.7); conference with J. Michalik, K&E team re same (.2).
Total		34.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 5, 2025

JOANN Inc.
5555 Darrow Road
Hudson, OH 44236

Attn: Ann Aber

Invoice Number: 1050122481

Client Matter: 58106-10

In the Matter of Executory Contracts & Unexpired Leases

For legal services rendered through May 31, 2025
(see attached Description of Legal Services for detail)

\$ 73,190.00

Total legal services rendered

\$ 73,190.00

Legal Services for the Period Ending May 31, 2025

Invoice Number:

1050122481

JOANN Inc.

Matter Number:

58106-10

Executory Contracts & Unexpired Leases

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	8.40	1,465.00	12,306.00
Lindsey Blumenthal	10.20	1,525.00	15,555.00
Kelly Meyer	39.80	1,065.00	42,387.00
Jeff Michalik	0.20	1,735.00	347.00
Anup Sathy, P.C.	1.00	2,595.00	2,595.00
TOTALS	59.60		\$ 73,190.00

Legal Services for the Period Ending May 31, 2025
JOANN Inc.
Executory Contracts & Unexpired Leases

Invoice Number: 1050122481
Matter Number: 58106-10

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/25	Lindsey Blumenthal	1.10	Correspond with K. Meyer re rejection documents.
05/05/25	Lindsey Blumenthal	1.40	Correspond with Company, GA group re lease treatment.
05/05/25	Anup Sathy, P.C.	0.50	Review and analyze lease issues re wind down.
05/06/25	Kelly Meyer	1.60	Review, revise rejection notice (.5); correspond with L. Blumenthal, Cole Schotz, GA Group re same (.5); revise contract summaries re same (.6).
05/07/25	Olivia Acuna	0.20	Correspond with L. Blumenthal re leases.
05/07/25	Kelly Meyer	0.60	Telephone conferences with A&M team re assumption notices (.4); revise assumption and rejection notices re same (.2).
05/08/25	Kelly Meyer	0.60	Correspond with Company, L. Blumenthal re revised assumption and rejection notices (.3); review, analyze rejection and assumption summaries re same (.3).
05/08/25	Anup Sathy, P.C.	0.50	Review and analyze lease issues re wind down.
05/09/25	Olivia Acuna	0.30	Telephone conference with GA Group, L. Blumenthal re executory contracts, lease rejections (.2); prepare for same (.1).
05/09/25	Kelly Meyer	1.00	Correspond with L. Blumenthal re rejection objections (.4); review, analyze same (.6).
05/12/25	Kelly Meyer	5.70	Telephone conferences with A&M re assumption notices (.3); revise assumption and rejection notices re same (2.3); correspond with Cole Schotz, Company, Lowenstein, GA Group re same (1.7); review, analyze objections to assumption notices (.3); review, revise contract rejection and assumption summary re same (1.1).
05/13/25	Olivia Acuna	0.30	Correspond with K. Meyer re executory contract and lease rejections (.2); review, revise stipulation re executory contract (.1).
05/13/25	Lindsey Blumenthal	0.90	Correspond with lease parties re assignment.

Legal Services for the Period Ending May 31, 2025

Invoice Number:

1050122481

JOANN Inc.

Matter Number:

58106-10

Executory Contracts & Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/13/25	Kelly Meyer	3.50	Telephone conferences with A&M re assumption notices (.3); telephone conference with Cole Schotz re same (.3); revise assumption and rejection notices re same (2.2); correspond with Company, GA Group re same (.5); correspond with O. Acuna re same (.2).
05/14/25	Kelly Meyer	4.00	Revise assumption and rejection notices (.5); correspond with Company, GA Group, Cole Schotz, Lowenstein, A&M, Company, L. Blumenthal, K&E team re objections re same (1.2); revise assumption and rejection summaries re same (2.3).
05/15/25	Lindsey Blumenthal	1.20	Conference with Burlington re lease assignments (.5); correspond with GA team re same (.7).
05/15/25	Kelly Meyer	3.80	Revise assumption and rejection notices (.5); correspond with Company, GA Group, Lowenstein, contract counterparties, L. Blumenthal, K&E team re notices, proposed orders and objections re same (3.3).
05/16/25	Olivia Acuna	3.00	Correspond with K. Meyer re executory contract and lease rejections (2.2); correspond with UCC re stipulation re executory contract (.2); review, revise COCs re lease rejections (.6).
05/16/25	Kelly Meyer	5.10	Revise assumption and rejection notices (1.0); correspond with Company, GA Group, contract counterparties, Lowenstein, re same (.6); revise assumption and rejection summaries re same (1.3); correspond with O. Acuna re same (2.2).
05/19/25	Lindsey Blumenthal	1.80	Correspond with K. Meyer re assumption and rejection issues.
05/19/25	Kelly Meyer	1.60	Telephone conferences with A&M re assumption notices (.2); telephone conference with Cole Schotz re same (.3); revise assumption and rejection notices re same (.6); correspond with Company, GA Group re same (.5).
05/20/25	Olivia Acuna	0.30	Correspond with K. Meyer, L. Blumenthal re executory contract and lease rejections (.1); review, revise stipulation re vendor services (.2).

Legal Services for the Period Ending May 31, 2025

Invoice Number:

1050122481

JOANN Inc.

Matter Number:

58106-10

Executory Contracts & Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/20/25	Lindsey Blumenthal	0.70	Correspond with lease counterparties re assumption and assignment (.4); correspond with O. Acuna, K&E team re same (.3).
05/20/25	Kelly Meyer	0.60	Correspond with Company, GA Group re rejection and assumption notices (.3); correspond with O. Acuna, K&E team re same (.3).
05/21/25	Olivia Acuna	0.20	Correspond with L. Blumenthal re executory contract stipulation.
05/21/25	Lindsey Blumenthal	0.70	Coordinate with CS team re rejection, assumption notices (.5); correspond with O. Acuna re executory contract stipulation (.2).
05/21/25	Kelly Meyer	1.30	Revise assumption and rejection notices (.2); correspond with Company, GA Group re same (1.1).
05/23/25	Olivia Acuna	0.70	Correspond with K. Meyer, L. Blumenthal re executory contract and lease rejection notices (.5); telephone conference with K. Meyer re same (.2).
05/23/25	Lindsey Blumenthal	1.70	Correspond with CS team re assumption notices, rejections (1.2); correspond with O. Acuna, K&E team re lease rejection (.5).
05/23/25	Kelly Meyer	4.00	Review, revise rejection notices (1.3); correspond with O. Acuna, K&E team re same (.5); correspond with GA Group, Lowenstein, Cole Schotz, Kroll re same (2.2).
05/23/25	Jeff Michalik	0.20	Review, analyze issues re assumption and assignment service, noticing.
05/26/25	Lindsey Blumenthal	0.70	Correspond with A&M, landlords re lease assumption and rejection status.
05/27/25	Olivia Acuna	0.40	Correspond with K. Meyer re lease rejections (.2); review notices re same (.2).
05/28/25	Kelly Meyer	0.30	Correspond with O. Acuna re rejection notices.
05/29/25	Olivia Acuna	1.70	Telephone conference with K. Meyer re lease rejections (.4); correspond with Kroll, GA team re same (.4); review, revise notices re same (.9).
05/29/25	Kelly Meyer	0.80	Telephone conference with O. Acuna re rejection notices (.4); correspond with Company, A&M, GA Group, Lowenstein, Kroll, Cole Schotz re same (.4).

Legal Services for the Period Ending May 31, 2025
JOANN Inc.

Invoice Number: 1050122481
Matter Number: 58106-10

Executory Contracts & Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/25	Olivia Acuna	1.30	Correspond with K. Meyer re executory contract and lease rejections (.5); review, revise re same (.4); telephone conference with K. Meyer re same (.2); correspond with Kroll re same (.2).
05/30/25	Kelly Meyer	5.30	Telephone conferences with GA Group, Cole Schotz re rejection notices (.4); correspond with Company, A&M, GA Group, Lowenstein, Kroll, Cole Schotz re same (1.2); telephone conferences with O. Acuna re rejection notices (.2); correspond with O. Acuna re same (.5); review, revise rejection notices (3.0).
Total		59.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 5, 2025

JOANN Inc.
5555 Darrow Road
Hudson, OH 44236

Attn: Ann Aber

Invoice Number: 1050122482

Client Matter: 58106-11

In the Matter of Business Operations

For legal services rendered through May 31, 2025
(see attached Description of Legal Services for detail)

\$ 586.00

Total legal services rendered

\$ 586.00

Legal Services for the Period Ending May 31, 2025

Invoice Number:

1050122482

JOANN Inc.

Matter Number:

58106-11

Business Operations

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	0.40	1,465.00	586.00
TOTALS	0.40		\$ 586.00

Legal Services for the Period Ending May 31, 2025
JOANN Inc.
Business Operations

Invoice Number: 1050122482
Matter Number: 58106-11

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/25	Olivia Acuna	0.40	Telephone conference with GA team, CS team, K. Meyer re operations, next steps.
Total		0.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 5, 2025

JOANN Inc.
5555 Darrow Road
Hudson, OH 44236

Attn: Ann Aber

Invoice Number: 1050122483

Client Matter: 58106-12

In the Matter of Claims Administration

For legal services rendered through May 31, 2025
(see attached Description of Legal Services for detail)

\$ 49,111.00

Total legal services rendered

\$ 49,111.00

Legal Services for the Period Ending May 31, 2025
JOANN Inc.
Claims Administration

Invoice Number: 1050122483
Matter Number: 58106-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	7.90	1,465.00	11,573.50
Lindsey Blumenthal	6.40	1,525.00	9,760.00
Chad B. Crowell	1.30	1,465.00	1,904.50
Kaitlan Donahue	1.30	880.00	1,144.00
Jeff Michalik	1.20	1,735.00	2,082.00
Anup Sathy, P.C.	0.30	2,595.00	778.50
Matt Waldrep	18.30	1,195.00	21,868.50
TOTALS	36.70		\$ 49,111.00

Legal Services for the Period Ending May 31, 2025
 JOANN Inc.
 Claims Administration

Invoice Number: 1050122483
 Matter Number: 58106-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/25	Chad B. Crowell	0.90	Review, analyze customs issues, carrier services agreement (.4); telephone conference with L. Blumenthal, O. Acuna re customs issues (.5).
05/06/25	Anup Sathy, P.C.	0.30	Review, analyze lessor objections.
05/08/25	Olivia Acuna	1.00	Conference with L. Blumenthal, M. Waldrep, A&M re 503(b)(9) procedures (.4); draft, analyze 503(b)(9) procedures (.4); correspond with M. Waldrep re same (.2).
05/08/25	Lindsey Blumenthal	2.00	Conference with J. Michalik re 503(b)(9) claims (.4); review, analyze issues re distributions (.7); conference with A&M team re same (.6); review sale order re claims administration (.3).
05/08/25	Matt Waldrep	3.00	Research re 503(b)(9) claims (1.4); draft summary re same (1.6).
05/09/25	Olivia Acuna	0.70	Telephone conference with A&M team, L. Blumenthal, K&E team re 503(b)(9) claims.
05/09/25	Lindsey Blumenthal	1.30	Telephone conference with O. Acuna, K&E team, A&M team re claims reconciliation (.7); review, analyze issues re same (.6).
05/09/25	Chad B. Crowell	0.40	Telephone conference with O. Acuna, K&E team, A&M re import duty payment.
05/09/25	Matt Waldrep	0.40	Review, analyze customs issues (.1); telephone conference with O. Acuna, A&M, CS re same (.3).
05/09/25	Matt Waldrep	2.10	Draft summary re 503(b)(9) claims (.9); review, analyze correspondence from O. Acuna re same (.2); telephone conference with L. Blumenthal, K&E team, A&M re same (.7); telephone conference with O. Acuna, K&E team, A&M re customs issues (.3).
05/12/25	Olivia Acuna	0.80	Telephone conference with A&M team, L. Blumenthal re claim recovery (.3); correspond with A&M team, M. Waldrep re same (.2); analyze correspondence from A&M re same (.3).
05/12/25	Lindsey Blumenthal	1.80	Review, analyze materials re 503(b)(9) claims analysis.

Legal Services for the Period Ending May 31, 2025
 JOANN Inc.
 Claims Administration

Invoice Number: 1050122483
 Matter Number: 58106-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/12/25	Matt Waldrep	2.50	Review, analyze 503(b)(9) claims (.2); review, analyze proofs of claims re priority claims (.9); telephone conference with A&M re same (.1); correspond with A. Klimowicz, K&E team re priority claims (.7); correspond with A. Yenamandra, K&E team, A&M re 503(b)(9) considerations (.6).
05/13/25	Olivia Acuna	2.70	Telephone conference with A&M team, L. Blumenthal re claim recovery (.3); correspond with A&M team, M. Waldrep re same (.3); analyze correspondence from A&M re same (.3); telephone conference with A&M team, L. Blumenthal, J. Michalik, M. Waldrep re same (.2); telephone conference with A&M team re same (.1); draft letter to 503(b)(9) claimants (1.1); correspond with M. Waldrep re same (.4).
05/13/25	Jeff Michalik	1.20	Conference with L. Blumenthal, A&M re 503(b)(9) payment procedures (.9); analyze strategy re same (.3).
05/13/25	Matt Waldrep	1.50	Draft correspondence to counterparties re 503(b)(9) claims (1.2); correspond with O. Acuna re same (.3).
05/14/25	Olivia Acuna	0.70	Review, analyze agency agreement re claim reconciliation requirements (.2); correspond with M. Waldrep re same (.2); correspond with CS team re landlord claim (.3).
05/14/25	Matt Waldrep	1.00	Review, analyze agency agreement, sale order, plan re same (.5); review, analyze presentation re same (.3); correspond with O. Acuna re same (.2).
05/15/25	Lindsey Blumenthal	1.30	Conference with M. Waldrep, A&M re 503(b)(9) claims (.2); review, analyze same (1.1).
05/15/25	Matt Waldrep	0.20	Telephone conference with KDW and L. Blumenthal re 503(b)(9) procedures.
05/19/25	Matt Waldrep	4.80	Research re 503(b)(9) claims (2.4); draft summary re same (1.3); correspond with KDW, L. Blumenthal, K&E team re 503(b)(9) process (.2); correspond with L. Blumenthal, K&E team, A&M re 503(b)(9) claims (.8); telephone conference with A&M re same (.1).
05/20/25	Matt Waldrep	0.60	Correspond with A&M re 503(b)(9) reconciliation process.

Legal Services for the Period Ending May 31, 2025
 JOANN Inc.
 Claims Administration

Invoice Number: 1050122483
 Matter Number: 58106-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/21/25	Matt Waldrep	1.60	Correspond with L. Blumenthal, K&E team, A&M re 503(b)(9) claims (.2); telephone conference with A&M re same (.1); research re 503(b)(9) claims (1.3).
05/22/25	Olivia Acuna	0.40	Review, analyze agency agreement re claim reconciliation requirements (.2); correspond with M. Waldrep re same (.2).
05/23/25	Matt Waldrep	0.30	Telephone conference with O. Acuna, K&E team, shipper re administrative claim.
05/27/25	Olivia Acuna	1.60	Correspond with Company, A&M team, L. Blumenthal re claim priority analysis (.6); draft summary re same (1.0).
05/27/25	Kaitlan Donahue	1.10	Research re 503(b)(9) claims reconciliation.
05/27/25	Matt Waldrep	0.20	Correspond with K. Donahue, K&E team re 503(b)(9) considerations.
05/30/25	Kaitlan Donahue	0.20	Research re 503(b)(9) claims.
05/30/25	Matt Waldrep	0.10	Review, analyze omnibus claim objections.
Total		36.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 5, 2025

JOANN Inc.
5555 Darrow Road
Hudson, OH 44236

Attn: Ann Aber

Invoice Number: 1050122484

Client Matter: 58106-14

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through May 31, 2025
(see attached Description of Legal Services for detail)

\$ 379.00

Total legal services rendered

\$ 379.00

Legal Services for the Period Ending May 31, 2025
JOANN Inc.
Creditor and Stakeholder Communications

Invoice Number: 1050122484
Matter Number: 58106-14

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joshua Raphael	0.10	1,195.00	119.50
Josh Sussberg, P.C.	0.10	2,595.00	259.50
TOTALS	0.20		\$ 379.00

Legal Services for the Period Ending May 31, 2025
JOANN Inc.
Creditor and Stakeholder Communications

Invoice Number: 1050122484
Matter Number: 58106-14

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/14/25	Joshua Raphael	0.10	Telephone conference with customer re gift card inquiry.
05/20/25	Josh Sussberg, P.C.	0.10	Correspond with creditor re inquiry.
Total		0.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 5, 2025

JOANN Inc.
5555 Darrow Road
Hudson, OH 44236

Attn: Ann Aber

Invoice Number: 1050122485

Client Matter: 58106-18

In the Matter of Utilities

For legal services rendered through May 31, 2025
(see attached Description of Legal Services for detail)

\$ 319.50

Total legal services rendered

\$ 319.50

Legal Services for the Period Ending May 31, 2025
JOANN Inc.
Utilities

Invoice Number: 1050122485
Matter Number: 58106-18

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Fredrica George	0.30	1,065.00	319.50
TOTALS	0.30		\$ 319.50

Legal Services for the Period Ending May 31, 2025
JOANN Inc.
Utilities

Invoice Number: 1050122485
Matter Number: 58106-18

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/25	Fredrica George	0.30	Conference with Engie, Company re utility account considerations.
Total		0.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 5, 2025

JOANN Inc.
5555 Darrow Road
Hudson, OH 44236

Attn: Ann Aber

Invoice Number: 1050122486

Client Matter: 58106-19

In the Matter of Tax Matters

For legal services rendered through May 31, 2025
(see attached Description of Legal Services for detail)

\$ 2,188.50

Total legal services rendered

\$ 2,188.50

Legal Services for the Period Ending May 31, 2025
JOANN Inc.
Tax Matters

Invoice Number: 1050122486
Matter Number: 58106-19

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Liz Ji	0.30	1,395.00	418.50
Anthony Vincenzo Sexton, P.C.	0.50	2,075.00	1,037.50
Nicholas Warther	0.30	1,825.00	547.50
Andrew Zhang	0.20	925.00	185.00
TOTALS	1.30		\$ 2,188.50

Legal Services for the Period Ending May 31, 2025
 JOANN Inc.
 Tax Matters

Invoice Number: 1050122486
 Matter Number: 58106-19

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/02/25	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze trust tax reporting considerations.
05/02/25	Nicholas Warther	0.20	Correspond with UCC re plan comments re tax issues.
05/09/25	Liz Ji	0.30	Correspond with N. Warther re restructuring transactions memorandum.
05/09/25	Andrew Zhang	0.20	Review, analyze wind down transaction memorandum.
05/13/25	Anthony Vincenzo Sexton, P.C.	0.10	Review, analyze confirmation order re tax issues.
05/19/25	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze confirmation order comments re tax issues.
05/19/25	Nicholas Warther	0.10	Review, analyze U.S. Trustee comments to disclosures.
Total		1.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 5, 2025

JOANN Inc.
5555 Darrow Road
Hudson, OH 44236

Attn: Ann Aber

Invoice Number: 1050122487

Client Matter: 58106-20

In the Matter of Case Administration

For legal services rendered through May 31, 2025
(see attached Description of Legal Services for detail)

\$ 13,591.00

Total legal services rendered

\$ 13,591.00

Legal Services for the Period Ending May 31, 2025
JOANN Inc.
Case Administration

Invoice Number: 1050122487
Matter Number: 58106-20

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	2.00	1,465.00	2,930.00
Julia F. Burnson	0.80	685.00	548.00
Christian Mancino	3.40	395.00	1,343.00
Matt Waldrep	4.00	1,195.00	4,780.00
Aparna Yenamandra, P.C.	2.00	1,995.00	3,990.00
TOTALS	12.20		\$ 13,591.00

Legal Services for the Period Ending May 31, 2025
 JOANN Inc.
 Case Administration

Invoice Number: 1050122487
 Matter Number: 58106-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/25	Christian Mancino	0.10	Correspond with L. Blumenthal, K&E team re recently filed pleadings.
05/02/25	Christian Mancino	0.10	Correspond with L. Blumenthal, K&E team re recently filed pleadings.
05/02/25	Aparna Yenamandra, P.C.	0.50	Telephone conference with Company re status.
05/05/25	Christian Mancino	0.10	Correspond with L. Blumenthal, K&E team re recently filed pleadings.
05/06/25	Julia F. Burnson	0.40	Coordinate hearing logistics re May 28, 2025 and July 10, 2025 hearings.
05/06/25	Christian Mancino	0.20	Correspond with L. Blumenthal, K&E team re recently filed pleadings.
05/06/25	Matt Waldrep	1.00	Review, revise work in process summary (.7); correspond with A. Klimowicz, K&E team re same (.3).
05/07/25	Christian Mancino	0.20	Correspond with L. Blumenthal, K&E team re recently filed pleadings.
05/07/25	Matt Waldrep	0.70	Review, revise work in process summary (.6); correspond with A. Klimowicz re same (.1).
05/08/25	Olivia Acuna	0.20	Draft work in process summary (.1); correspond with A. Yenamandra, L. Blumenthal re same (.1).
05/08/25	Julia F. Burnson	0.40	Review, revise case deadline summary.
05/08/25	Christian Mancino	0.20	Correspond with L. Blumenthal, K&E team re recently filed pleadings.
05/08/25	Matt Waldrep	0.60	Conference with J. Michalik, K&E team re work in process.
05/09/25	Christian Mancino	0.10	Correspond with L. Blumenthal, K&E team re recently filed pleadings.
05/12/25	Christian Mancino	0.30	Correspond with L. Blumenthal, K&E team re recently filed pleadings.
05/13/25	Olivia Acuna	0.90	Telephone conference with Cole Schotz re case status, next steps (.3); correspond with L. Blumenthal re same (.4); analyze correspondence from Cole Schotz re same (.2).
05/13/25	Christian Mancino	0.20	Correspond with L. Blumenthal, K&E team re recently filed pleadings.

Legal Services for the Period Ending May 31, 2025
 JOANN Inc.
 Case Administration

Invoice Number: 1050122487
 Matter Number: 58106-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/14/25	Christian Mancino	0.20	Correspond with L. Blumenthal, K&E team re recently filed pleadings.
05/15/25	Christian Mancino	0.20	Correspond with L. Blumenthal, K&E team re recently filed pleadings.
05/16/25	Olivia Acuna	0.80	Telephone conference with Cole Schotz, GA re case status, next steps (.3); correspond with L. Blumenthal re same (.2); review, analyze omnibus hearing scheduling considerations (.1); draft summary re work in process (.2).
05/16/25	Christian Mancino	0.20	Correspond with L. Blumenthal, K&E team re recently filed pleadings.
05/16/25	Aparna Yenamandra, P.C.	0.50	Telephone conference with Cole Schotz, GA re case status, next steps.
05/19/25	Christian Mancino	0.20	Correspond with L. Blumenthal, K&E team re recently filed pleadings.
05/20/25	Christian Mancino	0.10	Correspond with L. Blumenthal, K&E team re recently filed pleadings.
05/21/25	Christian Mancino	0.10	Correspond with L. Blumenthal, K&E team re recently filed pleadings.
05/22/25	Christian Mancino	0.10	Correspond with L. Blumenthal, K&E team re recently filed pleadings.
05/23/25	Olivia Acuna	0.10	Telephone conference with L. Blumenthal, GA re case status, next steps.
05/23/25	Christian Mancino	0.10	Correspond with L. Blumenthal, K&E team re recently filed pleadings.
05/23/25	Aparna Yenamandra, P.C.	0.50	Conference with Company re case updates.
05/27/25	Christian Mancino	0.20	Correspond with L. Blumenthal, K&E team re recently filed pleadings.
05/27/25	Matt Waldrep	1.30	Conference with L. Blumenthal, K&E team re work in process.
05/28/25	Christian Mancino	0.10	Correspond with L. Blumenthal, K&E team re recently filed pleadings.
05/29/25	Christian Mancino	0.10	Correspond with L. Blumenthal, K&E team re recently filed pleadings.
05/30/25	Christian Mancino	0.30	Correspond with L. Blumenthal, K&E team re recently filed pleadings.
05/30/25	Matt Waldrep	0.40	Correspond with O. Acuna re open workstreams, next steps.

Legal Services for the Period Ending May 31, 2025

Invoice Number:

1050122487

JOANN Inc.

Matter Number:

58106-20

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/25	Aparna Yenamandra, P.C.	0.50	Telephone conference with Company re status.
Total		12.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 5, 2025

JOANN Inc.
5555 Darrow Road
Hudson, OH 44236

Attn: Ann Aber

Invoice Number: 1050122488

Client Matter: 58106-21

In the Matter of Retention – K&E

For legal services rendered through May 31, 2025
(see attached Description of Legal Services for detail)

\$ 78,290.00

Total legal services rendered

\$ 78,290.00

Legal Services for the Period Ending May 31, 2025
 JOANN Inc.
 Retention – K&E

Invoice Number: 1050122488
 Matter Number: 58106-21

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	16.00	1,465.00	23,440.00
Julia F. Burnson	4.70	685.00	3,219.50
Devon N. Chenelle	2.10	880.00	1,848.00
Kaitlan Donahue	0.60	880.00	528.00
Fredrica George	2.50	1,065.00	2,662.50
Susan D. Golden	3.30	1,795.00	5,923.50
Alec Klimowicz	1.20	880.00	1,056.00
Jeff Michalik	1.40	1,735.00	2,429.00
Joshua Raphael	2.90	1,195.00	3,465.50
Nick Stratman	29.60	1,065.00	31,524.00
Matt Waldrep	0.80	1,195.00	956.00
Aparna Yenamandra, P.C.	0.40	1,995.00	798.00
James Ziemba	0.50	880.00	440.00
TOTALS	66.00		\$ 78,290.00

Legal Services for the Period Ending May 31, 2025
 JOANN Inc.
 Retention – K&E

Invoice Number: 1050122488
 Matter Number: 58106-21

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/25	Olivia Acuna	1.00	Review, revise interim fee application.
05/01/25	Jeff Michalik	0.60	Review, revise invoice re privilege and confidentiality.
05/01/25	Joshua Raphael	0.50	Review, revise invoice re privilege and confidentiality considerations.
05/02/25	Olivia Acuna	1.20	Review, revise interim fee application.
05/05/25	Olivia Acuna	0.70	Review, revise interim fee application.
05/06/25	Olivia Acuna	2.80	Review, revise interim fee application.
05/06/25	Fredrica George	2.50	Review, revise interim fee application.
05/07/25	Olivia Acuna	1.30	Review, revise interim fee application.
05/07/25	Susan D. Golden	2.30	Review, revise invoice re privilege and confidentiality (2.2); correspond with A. Yenamandra, K&E team re same (.1).
05/07/25	Nick Stratman	0.50	Review, analyze interim fee application.
05/08/25	Olivia Acuna	0.60	Review, revise interim fee application.
05/08/25	Nick Stratman	3.00	Draft, revise interim fee application.
05/09/25	Olivia Acuna	0.80	Review, revise interim fee application (.4); correspond with N. Stratman re same (.2); telephone conference with S. Golden re same (.2).
05/09/25	Joshua Raphael	1.70	Review, revise fee application (1.4); correspond with N. Stratman re same (.3).
05/09/25	Nick Stratman	4.60	Review, revise invoice re privilege, confidentiality (2.6); correspond with J. Raphael re same (.3); draft first interim fee application (1.7).
05/12/25	Nick Stratman	4.30	Draft, revise first interim fee application (3.2); review, analyze precedent re same (1.1).
05/13/25	Olivia Acuna	0.40	Correspond with N. Stratman re interim fee application (.1); review, revise same (.3).
05/13/25	Julia F. Burnson	3.90	Review, revise first interim fee application (3.4); prepare and finalize exhibits re same (.5).
05/13/25	Nick Stratman	1.10	Draft first interim fee application.
05/14/25	Olivia Acuna	0.60	Correspond with N. Stratman re interim fee application (.1); review, analyze precedent re same (.5).

Legal Services for the Period Ending May 31, 2025
 JOANN Inc.
 Retention – K&E

Invoice Number: 1050122488
 Matter Number: 58106-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/14/25	Julia F. Burnson	0.80	Review, revise first interim fee application.
05/14/25	Nick Stratman	1.60	Draft first interim fee application (.9); research precedent re same (.6); correspond with O. Acuna re same (.1).
05/15/25	Olivia Acuna	2.10	Correspond with N. Stratman re interim fee application (.3); review, revise same (1.6); telephone conference with A&M re same (.2).
05/15/25	Nick Stratman	3.10	Draft, revise first interim fee application (2.8); correspond with O. Acuna re same (.3).
05/16/25	Olivia Acuna	1.00	Correspond with N. Stratman re interim fee application (.3); review, revise re same (.7).
05/16/25	Susan D. Golden	0.60	Review first interim fee application (.5); correspond with N. Stratman, K&E team re same (.1).
05/16/25	Jeff Michalik	0.80	Review, comment on interim fee application.
05/16/25	Nick Stratman	3.20	Revise first interim fee application (2.6); correspond with O. Acuna re same (.3); review, analyze interim compensation order re same (.2); correspond with S. Golden, K&E team re same (.1).
05/17/25	Kaitlan Donahue	0.60	Review, revise invoice re confidentiality, privilege considerations.
05/17/25	Alec Klimowicz	0.80	Review, revise invoice re privilege and confidentiality considerations.
05/18/25	Alec Klimowicz	0.40	Review, revise invoice re privilege and confidentiality considerations.
05/18/25	Nick Stratman	1.80	Review, analyze invoice for privilege and confidentiality considerations.
05/19/25	Olivia Acuna	0.90	Correspond with N. Stratman re interim fee application (.4); review, revise same (.5).
05/19/25	Devon N. Chenelle	2.10	Review, revise invoice re privilege and confidentiality considerations.
05/19/25	Nick Stratman	0.90	Draft, revise first interim fee application (.5); correspond with O. Acuna re same (.4).
05/19/25	James Ziemba	0.50	Review, revise invoice re privilege and confidentiality considerations.
05/20/25	Olivia Acuna	0.40	Correspond with N. Stratman re interim fee application (.2); review, revise same (.2).
05/20/25	Nick Stratman	0.40	Review, revise first interim fee application (.2); correspond with O. Acuna, K&E team re same (.2).

Legal Services for the Period Ending May 31, 2025
 JOANN Inc.
 Retention – K&E

Invoice Number: 1050122488
 Matter Number: 58106-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/21/25	Olivia Acuna	1.00	Review, revise interim fee application.
05/21/25	Susan D. Golden	0.40	Review, revise first interim fee application.
05/21/25	Nick Stratman	2.50	Review, revise first interim fee application (1.9); correspond with O. Acuna re same (.3); prepare same for filing (.3).
05/21/25	Aparna Yenamandra, P.C.	0.40	Review interim fee application.
05/22/25	Olivia Acuna	1.20	Correspond with N. Stratman re interim fee application (.3); review, revise same (.9).
05/22/25	Nick Stratman	2.60	Review, prepare for filing first interim fee application (2.3); correspond with O. Acuna, K&E team re same (.3).
05/27/25	Joshua Raphael	0.70	Review, analyze invoice re privilege confidentiality.
05/27/25	Matt Waldrep	0.80	Review, revise invoice re privilege, confidentiality considerations.
Total		66.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 5, 2025

JOANN Inc.
5555 Darrow Road
Hudson, OH 44236

Attn: Ann Aber

Invoice Number: 1050122489

Client Matter: 58106-22

In the Matter of Retention – Non K&E

For legal services rendered through May 31, 2025
(see attached Description of Legal Services for detail)

\$ 1,518.50

Total legal services rendered

\$ 1,518.50

Legal Services for the Period Ending May 31, 2025
JOANN Inc.
Retention – Non K&E

Invoice Number: 1050122489
Matter Number: 58106-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jeff Michalik	0.20	1,735.00	347.00
Nick Stratman	1.10	1,065.00	1,171.50
TOTALS	1.30		\$ 1,518.50

Legal Services for the Period Ending May 31, 2025
 JOANN Inc.
 Retention – Non K&E

Invoice Number: 1050122489
 Matter Number: 58106-22

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/21/25	Nick Stratman	1.10	Review, revise Cole Schotz first interim fee application re privilege, confidentiality considerations.
05/28/25	Jeff Michalik	0.20	Review, analyze Kroll retention issues.
Total		1.30	

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601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 5, 2025

JOANN Inc.
5555 Darrow Road
Hudson, OH 44236

Attn: Ann Aber

Invoice Number: 1050122490

Client Matter: 58106-23

In the Matter of Vendor Matters

For legal services rendered through May 31, 2025
(see attached Description of Legal Services for detail)

\$ 23,771.50

Total legal services rendered

\$ 23,771.50

Legal Services for the Period Ending May 31, 2025
JOANN Inc.
Vendor Matters

Invoice Number: 1050122490
Matter Number: 58106-23

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	13.90	1,465.00	20,363.50
Nick Anderson	3.20	1,065.00	3,408.00
TOTALS	17.10		\$ 23,771.50

Legal Services for the Period Ending May 31, 2025
JOANN Inc.
Vendor Matters

Invoice Number: 1050122490
Matter Number: 58106-23

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/25	Olivia Acuna	2.90	Telephone conference with A&M re carriers (.5); telephone conference with C. Crowell re customs considerations (.2); correspond with N. Anderson re same (.3); telephone conference with C. Crowell, L. Blumenthal re same (.4); review, revise vendor agreement (1.5).
05/01/25	Nick Anderson	0.50	Review, analyze contract re vendor considerations (.2); correspond with O. Acuna re same (.3).
05/02/25	Olivia Acuna	0.70	Telephone conference with A&M re carriers (.4); prepare for same (.3).
05/02/25	Nick Anderson	0.90	Research re vendor considerations.
05/05/25	Olivia Acuna	0.40	Telephone conference with A&M, Company, GA re carriers and customs considerations.
05/06/25	Nick Anderson	0.10	Correspond with Company re vendor considerations.
05/08/25	Olivia Acuna	0.10	Correspond with Cole Schotz, A&M re customs inquiry and vendor inbounds.
05/09/25	Olivia Acuna	2.00	Correspond with Cole Schotz team re customs and carriers (.3); analyze correspondence from Company re vendor issues (.2); telephone conference with A&M re customs issues (.3); telephone conference with M. Waldrep, C. Crowell, A&M re customs issue (.3); research re carrier claims (.6); telephone conference with A&M re customs inquiry (.3).
05/13/25	Nick Anderson	0.20	Correspond with L. Blumenthal, K&E team, vendor counsel re vendor issues.
05/14/25	Olivia Acuna	1.30	Review, revise stipulation with vendor (1.1); correspond with L. Blumenthal, Company re same (.2).
05/14/25	Nick Anderson	0.70	Research re vendor considerations (.6); correspond with M. Waldrep re same (.1).
05/15/25	Nick Anderson	0.10	Correspond with M. Waldrep, K&E team, vendor re vendor considerations.
05/16/25	Olivia Acuna	0.60	Review, revise stipulation with vendor (.5); correspond with L. Blumenthal, Company re same (.1).

Legal Services for the Period Ending May 31, 2025
 JOANN Inc.
 Vendor Matters

Invoice Number: 1050122490
 Matter Number: 58106-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/16/25	Nick Anderson	0.20	Correspond with vendor counsel re vendor issues.
05/19/25	Olivia Acuna	1.40	Review, revise stipulation with vendor (.9); correspond with UCC, Company, L. Blumenthal re same (.5).
05/20/25	Olivia Acuna	0.60	Telephone conference with GA re vendor issues (.1); correspond with A&M re same (.2); analyze correspondence from vendors re same (.3).
05/21/25	Olivia Acuna	0.50	Review, revise vendor stipulation re comments from UCC.
05/22/25	Olivia Acuna	0.50	Review, revise stipulation with vendor.
05/22/25	Nick Anderson	0.20	Correspond with O. Acuna, vendor re vendor issues.
05/23/25	Olivia Acuna	1.50	Telephone conference with L. Blumenthal, M. Waldrep, vendor counsel re vendor dispute (.3); prepare for same (.5); research re same (.5); telephone conference with A&M team, L. Blumenthal re same (.2).
05/27/25	Olivia Acuna	0.40	Correspond with L. Blumenthal, A&M team re vendor issues.
05/27/25	Nick Anderson	0.10	Correspond with A&M re vendor issues.
05/28/25	Olivia Acuna	0.30	Correspond with M. Waldrep, J. Michalik, A&M re vendor motion (.1); review, analyze re same (.2).
05/29/25	Olivia Acuna	0.70	Correspond with Company re order re vendor stipulation (.4); review, analyze re same (.3).
05/29/25	Nick Anderson	0.20	Correspond with O. Acuna, A&M, Company re vendor issues.
Total		17.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 5, 2025

JOANN Inc.
5555 Darrow Road
Hudson, OH 44236

Attn: Ann Aber

Invoice Number: 1050122491

Client Matter: 58106-24

In the Matter of Litigation

For legal services rendered through May 31, 2025
(see attached Description of Legal Services for detail)

\$ 4,047.50

Total legal services rendered

\$ 4,047.50

Legal Services for the Period Ending May 31, 2025
JOANN Inc.
Litigation

Invoice Number: 1050122491
Matter Number: 58106-24

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael C. Whalen	2.00	1,525.00	3,050.00
Aparna Yenamandra, P.C.	0.50	1,995.00	997.50
TOTALS	2.50		\$ 4,047.50

Legal Services for the Period Ending May 31, 2025
 JOANN Inc.
 Litigation

Invoice Number: 1050122491
 Matter Number: 58106-24

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/21/25	Michael C. Whalen	1.60	Analyze complaint and related stay issues (1.1); conference with A. Yenamandra and K&E team re same (.5).
05/21/25	Aparna Yenamandra, P.C.	0.50	Telephone conference with M. Whalen, K&E team re Ohio state litigation.
05/22/25	Michael C. Whalen	0.40	Correspond with Company re Ohio state court litigation.
Total		2.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 5, 2025

JOANN Inc.
5555 Darrow Road
Hudson, OH 44236

Attn: Ann Aber

Invoice Number: 1050122492

Client Matter: 58106-27

In the Matter of Employee and Labor Matters

For legal services rendered through May 31, 2025
(see attached Description of Legal Services for detail)

\$ 7,505.50

Total legal services rendered

\$ 7,505.50

Legal Services for the Period Ending May 31, 2025
JOANN Inc.
Employee and Labor Matters

Invoice Number: 1050122492
Matter Number: 58106-27

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	2.30	1,465.00	3,369.50
Alec Klimowicz	4.70	880.00	4,136.00
TOTALS	7.00		\$ 7,505.50

Legal Services for the Period Ending May 31, 2025
 JOANN Inc.
 Employee and Labor Matters

Invoice Number: 1050122492
 Matter Number: 58106-27

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/12/25	Alec Klimowicz	1.60	Research re former employee claims.
05/13/25	Alec Klimowicz	3.10	Research re former employee claim (2.2); draft summary re same (.9).
05/22/25	Olivia Acuna	1.90	Draft summary re severance considerations.
05/23/25	Olivia Acuna	0.40	Correspond with Company, A&M team re severance matters.
Total		7.00	

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601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 5, 2025

JOANN Inc.
5555 Darrow Road
Hudson, OH 44236

Attn: Ann Aber

Invoice Number: 1050122493

Client Matter: 58106-28

In the Matter of Expenses

For expenses incurred through May 31, 2025
(see attached Description of Expenses for detail)

\$ 34,515.33

Total expenses incurred

\$ 34,515.33

Legal Services for the Period Ending May 31, 2025
 JOANN Inc.
 Expenses

Invoice Number: 1050122493
 Matter Number: 58106-28

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	84.30
Color Copies or Prints	16.50
Other Court Costs and Fees	32,980.71
Computer Database Research	8.00
Westlaw Research	940.21
LexisNexis Research	52.72
Overtime Transportation	102.29
Overtime Meals - Attorney	298.80
Computer Database Research - Soft	31.80
Total	\$ 34,515.33

Legal Services for the Period Ending May 31, 2025
JOANN Inc.
Expenses

Invoice Number: 1050122493
Matter Number: 58106-28

Description of Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/08/25	Standard Copies or Prints	5.60
05/08/25	Standard Copies or Prints	0.60
05/22/25	Standard Copies or Prints	7.00
05/22/25	Standard Copies or Prints	27.00
05/22/25	Standard Copies or Prints	34.00
05/29/25	Standard Copies or Prints	10.10
	Total	84.30

Legal Services for the Period Ending May 31, 2025
JOANN Inc.
Expenses

Invoice Number: 1050122493
Matter Number: 58106-28

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/08/25	Color Copies or Prints	16.50
	Total	16.50

Legal Services for the Period Ending May 31, 2025
 JOANN Inc.
 Expenses

Invoice Number: 1050122493
 Matter Number: 58106-28

Other Court Costs and Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/30/25	Miller Advertising Agency Inc - Publication of Combined Hearing Notice in the NY Times	32,980.71
	Total	32,980.71

Legal Services for the Period Ending May 31, 2025
JOANN Inc.
Expenses

Invoice Number: 1050122493
Matter Number: 58106-28

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/08/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2025 by Joshua Raphael	8.00
	Total	8.00

Legal Services for the Period Ending May 31, 2025
 JOANN Inc.
 Expenses

Invoice Number: 1050122493
 Matter Number: 58106-28

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/05/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Klimowicz, Alec Joseph on 4/5/2025	0.92
04/09/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Klimowicz, Alec Joseph on 4/9/2025	3.71
04/10/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Klimowicz, Alec Joseph on 4/10/2025	28.16
04/11/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Anderson, Nicholas on 4/11/2025	1.85
04/15/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Anderson, Nicholas on 4/15/2025	0.92
04/30/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Klimowicz, Alec Joseph on 4/30/2025	28.16
05/15/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Donahue, Kaitlan on 5/15/2025	25.80
05/19/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Waldrep, Matthew on 5/19/2025	39.92
05/20/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Klimowicz, Alec Joseph on 5/20/2025	2.46
05/20/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Blum, Lindsey on 5/20/2025	24.98
05/21/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Whalen, Michael on 5/21/2025	17.83
05/21/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Klimowicz, Alec Joseph on 5/21/2025	51.60
05/22/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Donnellon, Nicholas on 5/22/2025	49.96
05/23/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Donnellon, Nicholas on 5/23/2025	24.98

Legal Services for the Period Ending May 31, 2025

Invoice Number:

1050122493

JOANN Inc.

Matter Number:

58106-28

Expenses

05/27/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Vasylyk, Natalia on 5/27/2025	83.06
05/27/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Whalen, Michael on 5/27/2025	49.96
05/27/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Donahue, Kaitlan on 5/27/2025	174.83
05/27/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Nienhuis, Zachary on 5/27/2025	163.66
05/27/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Klimowicz, Alec Joseph on 5/27/2025	1.64
05/28/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Nienhuis, Zachary on 5/28/2025	90.87
05/29/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Montesano, Bobby on 5/29/2025	49.96
05/30/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Waldrep, Matthew on 5/30/2025	24.98
	Total	940.21

Legal Services for the Period Ending May 31, 2025
JOANN Inc.
Expenses

Invoice Number: 1050122493
Matter Number: 58106-28

LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/21/25	RELX Inc DBA LexisNexis - LexisNexis Research on 5/21/2025 by Michael Whalen	52.72
	Total	52.72

Legal Services for the Period Ending May 31, 2025
 JOANN Inc.
 Expenses

Invoice Number: 1050122493
 Matter Number: 58106-28

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/01/25	Alec Klimowicz, Overtime transportation	25.08
05/12/25	Alec Klimowicz, Overtime transportation	18.98
05/14/25	Kaitlan Donahue, Overtime transportation	24.97
05/20/25	Kaitlan Donahue, Overtime transportation	26.30
05/27/25	Kaitlan Donahue, Overtime transportation	6.96
	Total	102.29

Legal Services for the Period Ending May 31, 2025
 JOANN Inc.
 Expenses

Invoice Number: 1050122493
 Matter Number: 58106-28

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/04/25	Olivia Acuna, Overtime meal, 4/30/2025	45.84
05/04/25	Kelly Meyer, Overtime meal, 4/29/2025	52.50
05/11/25	Olivia Acuna, Overtime meal, 5/6/2025	48.49
05/25/25	Alec Klimowicz, Overtime meal, 5/19/2025	28.75
05/25/25	Kaitlan Donahue, Overtime meal, 5/21/2025	28.02
05/25/25	Kaitlan Donahue, Overtime meal, 5/19/2025	28.75
05/25/25	Alec Klimowicz, Overtime meal, 5/21/2025	28.04
05/27/25	Kaitlan Donahue, Overtime meal, 5/21/2025	38.41
	Total	298.80

Legal Services for the Period Ending May 31, 2025
JOANN Inc.
Expenses

Invoice Number: 1050122493
Matter Number: 58106-28

Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/01/25	PACER Usage for 04/2025	31.80
	Total	31.80
TOTAL EXPENSES		\$ 34,515.33